



सत्यमेव जयते

Government of India



**INVEST INDIA**

# The New India

## November 2024



# Maximising the India Opportunity

*Fastest Growing Large Economy with Stable Democratic Regime*

## 77 years of Democracy; Key Achievements:

- 100x rise in GDP; currently at USD 4.11 Tn
- 600x rise in overall exports; highest ever exports of USD 776 Bn in 2022-23



Real GDP Growth Rate of 8.2% FY 23-24



65% of population under **35 years of age**



5th largest economy; Expected to become the **3rd largest by FY28**



The **average real income** of the citizens has **increased by 50%** in the last decade



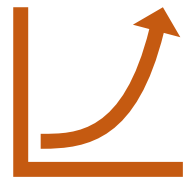
India's FDI inflows reached **USD 70.09 Bn** in FY 23, with a total of USD 596 Bn from 2014-23, **doubling** the previous 9 years and making up **67%** of the last 23 years' total



The manufacturing sector grew by **9.9%** in FY 23, contributing **15%** to Nominal GVA in Q4, FY 2023-24

# Amrit Kaal Vision 2047

*Embracing Growth, Empowering Generations*



**Economy**  
**35 Trillion**



Growth of **7.6%** over the next 25 years



Per Capita Income to grow **9x** to **~USD 22,000**



Industrial Sector rise from **17% to 25%** of the GDP



**Largest & Youngest** working population (top economies)

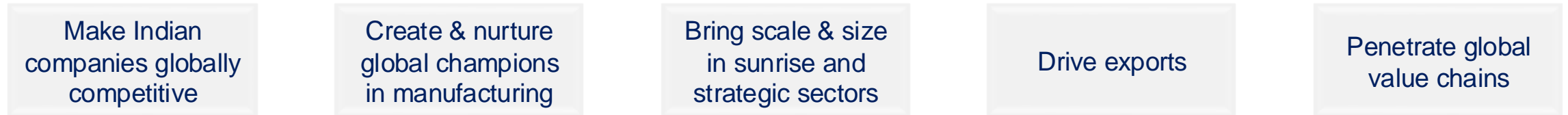


World-Class **Infrastructure** Facilities



# Essential link in the Global Value Chain

*Announced in 2020 with an outlay of ~\$26 Bn for enhancing India's manufacturing capabilities*



## Key Achievements

- 1 Additional Investment  
**\$14.2 Bn**
- 2 Additional Production  
**\$117 Bn**
- 3 Direct & Indirect Employment  
**0.8 Mn**
- 4 Incentive Disbursed  
**\$1.2 Bn**
- 5 Exports worth  
**\$48.2 Bn**

PLI Sectors	Budget Outlay (USD)
Large Scale Electronics Manufacturing	4.1 Bn
Automobiles & Auto Components	3.1 Bn
Solar PV Modules	2.9 Bn
Advanced Chemistry Cell (ACC) Battery	2.2 Bn
IT Hardware	2 Bn
Pharmaceutical Drugs	1.8 Bn
Telecom & Networking Products	1.5 Bn
Food Products	1.3 Bn
Textile Products	1.3 Bn
Bulk Drugs	0.8 Bn
Speciality Steel	0.8 Bn
White Goods (AC & LED)	0.8 Bn
Medical Devices	0.4 Bn
Drones & Drone Components	0.01 Bn

# World Class Infrastructure Facilities\*

*Transforming Infrastructure: A Journey of Economic Progress and Ambition*



**Urban Railways**

**3.7x** growth in cities with metro coverage



**Aviation**

**2x** in number of Airports



**National Highways**

**1.6x** in length of national highways



**Waterways**

**8x** in operational national waterways



**Ports**

**2x** in handling port capacity



**Education Institutes**

**7** new IITs; **7** new IIMs  
**15** new AIIMS



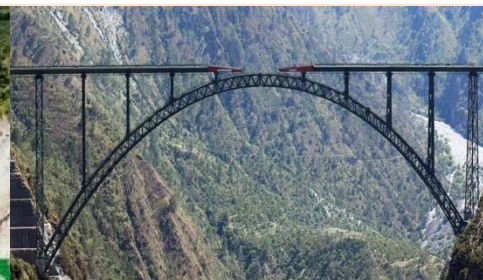
**Statue of Unity**

World's Tallest Statue



**Atal Tunnel**

World's Longest Highway Tunnel



**Chenab Bridge**

World's Highest Railway Bridge



**Zojila Tunnel**

Asia's Longest Tunnel

# Greenfield Industrial Cities

*Transforming Infrastructure: A Journey of Economic Progress and Ambition*

- Industrial smart cities have been planned and designed to international standards **250 plots allotted**, across **1571 acres**.
- The number of Greenfield Projects in has India **more than doubled**.
- As of April 2024: **100 cities**; **7,997** total projects (₹1,64,119 Cr.) with **655 ongoing projects** (11%, ₹21,096 Cr.) and **7,132 completed projects** (89%, ₹1,41,280 Cr.)

## Features of Industrial Cities



Plug & play infrastructure



Effluent treatment plants



Single window clearance



Potable and recycled water supply



Multi-modal connectivity



e-Land management system



Reliable 24-hour power supply



Integrated city planning



Complete handholding support



Walk to work concept



Environment clearance obtained



Quality living





# Technology: Digitally Empowering Indian Society

*Pioneering a Connected Future with Inclusive Digital Growth*



**~1.4 Bn** people with unique digital identity



**#2** in Mobile phone users



**14.03 Bn+** UPI transactions in July



**USD 1 Tn** digital economy by FY 2025



**#1** Fintech adoption rate



**#4th** exporter of digitally delivered services



**46%** share in real time Digital Payments globally



**730+** Districts covered by 5G services

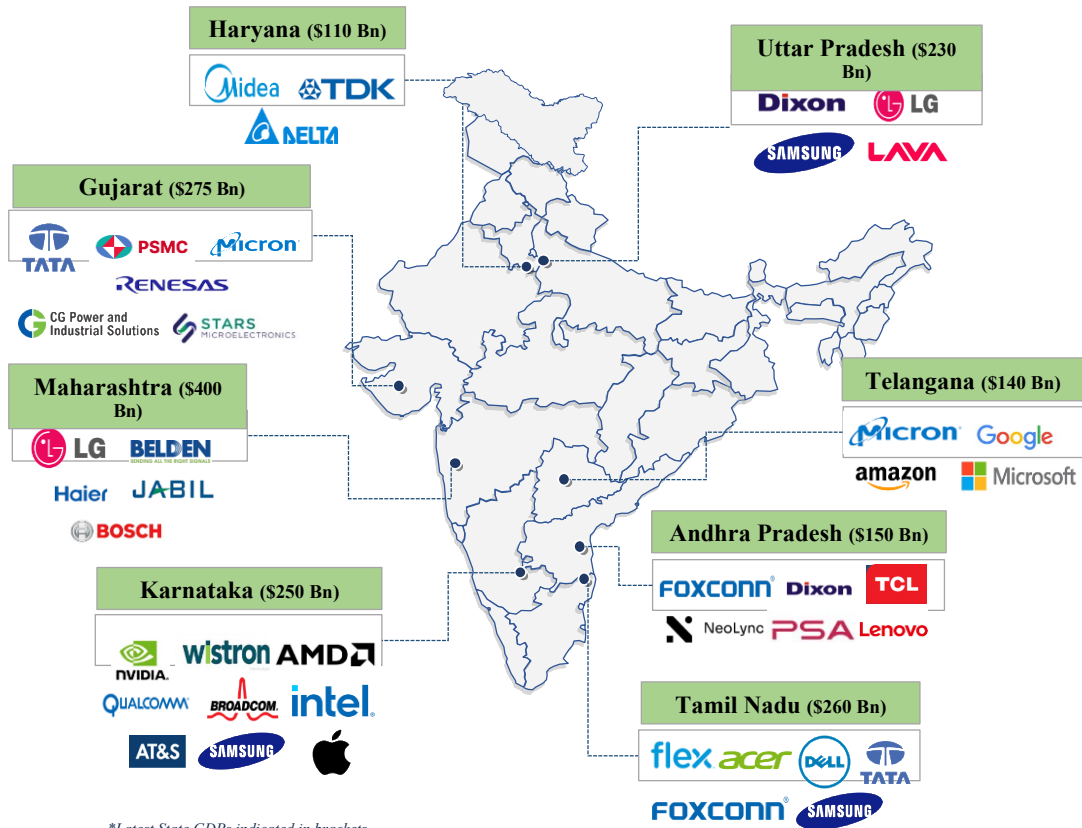
***India's Digital Public Infrastructure offers scalable, secure, and inclusive solutions for global challenges. With India's diversity, successful solutions can be applied worldwide. ~Narendra Modi***

# Growing Ecosystem in India across Marquee Sectors

Catalyzing growth through government reforms

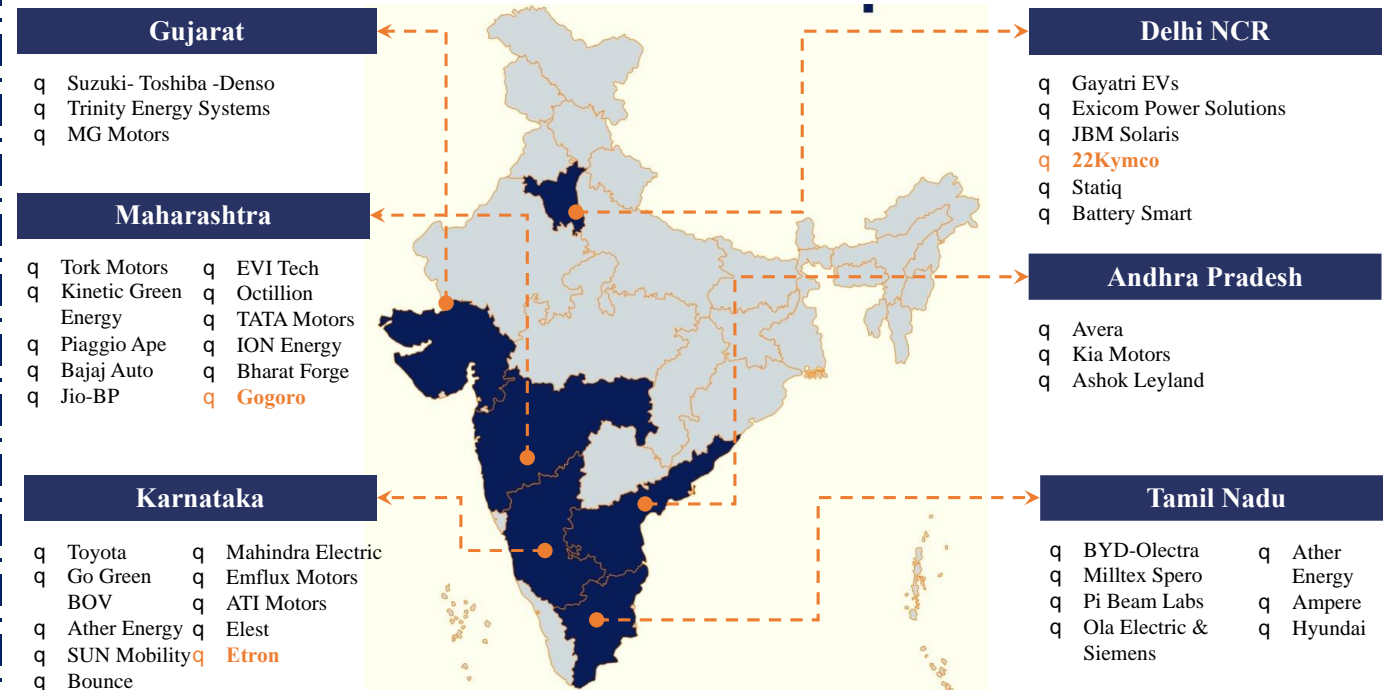


## US\$110 Bn Semiconductor Market Opportunity across the Value Chain



\*Latest State GDPs indicated in brackets

## 3<sup>rd</sup> Largest Automobile market, 40%+ CAGR expected this decade for EV sector



## Increasing presence of Global investors in India's key sectors



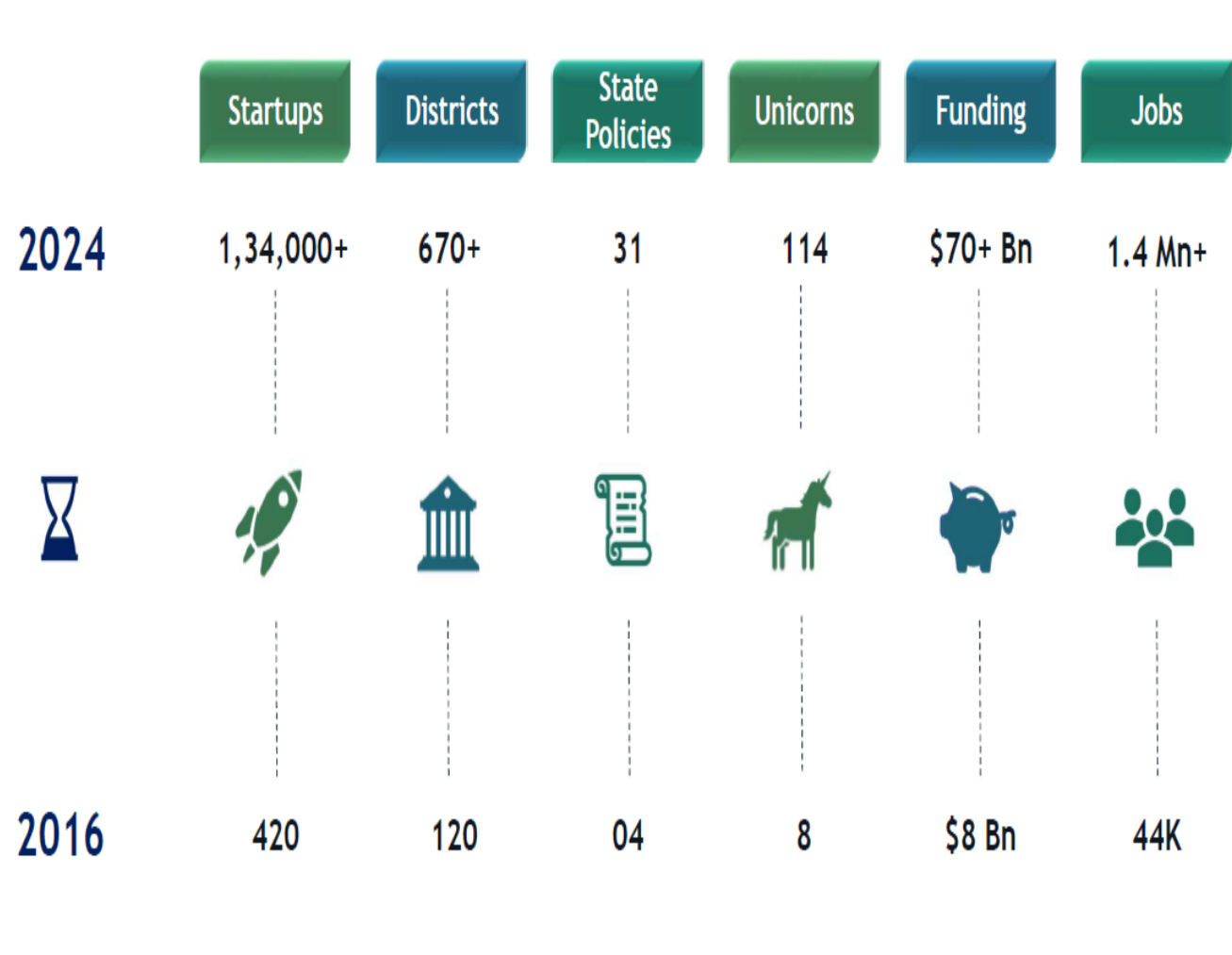


# Start Up India

*Empowering Startups through different Incentives and Initiatives*

- Flagship initiative of Govt. of India
- Offerings across startup lifecycle – Ideation to Validation to Early Traction to Growth phase
- Startup are going to be the backbone of new India

## Countries with startup bridges





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NATIONAL INVESTMENT PROMOTION & FACILITATION AGENCY

**The World's Most Awarded Investment Promotion Agency**

